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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re)	Case No. 14-62732-fra11
)	
Radio Design Group, Inc.)	
)	PLAN OF REORGANIZATION
Debtor.)	DATED DECEMBER 5, 2014
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Radio Design Group, Inc., the debtor in possession in the above-captioned bankruptcy case (referred to herein as either the “Debtor” or the “Reorganized Debtor”), hereby proposes the following Plan of Reorganization under chapter 11 of the Bankruptcy Code (“Plan”). Words and phrases in this Plan will have the meanings given in the Bankruptcy Code and in the Glossary located at the end of the Plan.

1. PLAN SUMMARY

This Plan proposes to pay creditors from cash flow from the Reorganized Debtor’s operations. The Plan provides for six classes of secured claims; one class of general unsecured claims; and one class of equity security holders. Secured Claims will be paid according to the terms of their respective contracts, as modified herein. The holder of each Allowed Unsecured

Claim will be paid in full. The equity holder shall retain his ownership interest upon re-vesting of the assets in the Reorganized Debtor on confirmation of this Plan.

This Plan also provides for the payment of administrative and priority claims. All Allowed Administrative Claims will be paid in full on the Effective Date or at such times and in such amounts as is agreed with the Reorganized Debtor. Priority Unsecured Claims will be paid in full within 24 months of the Effective Date at the statutory rate of interest applicable to such tax.

All creditors and equity security holders should refer to Section 5 of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.**

2. TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS, U.S. TRUSTEE FEES, AND PRIORITY TAX CLAIMS

Under 11 U.S.C. §1123(a)(1), administrative expense claims and priority tax claims are not in classes.

Administrative Expense Claims: Each holder of an Allowed Claim entitled to administrative expense priority pursuant to 11 U.S.C. §507(a)(2) or (3) will receive cash in the amount of such claim on the latest of (a) the Effective Date of the Plan; (b) the date on which the claim is due and payable (in accordance with the terms of payment of such claim); or (c) the date the Bankruptcy Court allows the claim, unless otherwise agreed by the holder of a particular claim.

To the extent that an Administrative Claim representing an allowance of compensation or reimbursement of expenses by a Final Order pursuant to 11 U.S.C. §§503(b)(2), 503(b)(3), or 503(b)(4) is not paid in full within 30 days after the Confirmation Date, whether or not allowed by Final Order prior to that date, the unpaid portion of such Administrative Claim will bear interest at the rate of 1% per month from the Confirmation Date until paid in full.

Priority Tax Claims: Claims entitled to priority under 11 U.S.C. §507(a)(8) will be paid in full together with interest at the statutory rate applicable to such claims in monthly installments beginning within 30 days of the Effective Date. The claims will be paid in full within 24 months of the Effective Date.

United States Trustee Fees: All fees required to be paid by 28 U.S.C. §1930(a)(6) to the Office of the United States Trustee will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the Effective Date will be paid on the Effective Date. Following confirmation of this Plan, the Debtor shall file quarterly post-confirmation statements of receipts and disbursements on the form provided by the U.S. Trustee until the case is closed.

3. CLASSIFICATION OF CLAIMS

All Allowed Claims and Interests are placed in the following classes.

- 3.1.** Class 1. JP Morgan Chase Bank, NA
- 3.2.** Class 2. U.S. Small Business Administration
- 3.3.** Class 3. Southern Oregon Regional Economic Development, Inc.
- 3.4.** Class 4. Evergreen Federal Bank
- 3.5.** Class 5. Hewlett-Packard Financial Services
- 3.6.** Class 6. Josephine County Tax Assessor

3.7. Class 7. General Unsecured Claims

3.8. Class 8. Equity Holder

4. IMPAIRED CLASSES

Classes 1-7 are Impaired Classes for voting purposes.

5. CLASSIFICATION AND TREATMENT OF CLAIMS

Each Allowed Secured Claim is placed in a separate class. Except as specifically provided below, all terms and conditions set forth in the agreements and instruments under which the Allowed Secured Claims arose shall be and shall remain in full force and effect according to those terms, and the holders thereof shall retain their liens on the property securing such claims with the same priorities such liens had when the petition commencing this case was filed. The Debtor will execute appropriate documents presented by creditors to effectuate the modifications outlined herein.

5.1. Class 1. JP Morgan Chase Bank, NA

The claim of JP Morgan Chase Bank, NA in the approximate amount of \$3,070,059.09 represents the total balance of three separate loans made to the Debtor. The details of those loans are as follows:

5.1.1 The Real Estate Loan, dated June 28, 2011, in the principal amount of \$2,200,000.00 is secured by a Deed of Trust on property located at 8925 Rogue River Highway.

5.1.2 The Commercial Line of Credit, dated April 14, 2011, in the principal amount of \$500,000 is secured by all personal property of the Debtor.

5.1.3 The Non-Revolver Line of Credit, dated March 21, 2013, in the principal amount of \$850,000 is secured by all personal property of the Debtor.

Class 1 creditor (JP Morgan Chase) and Class 2 creditor (the U.S. Small Business Association) are parties to an inter-creditor agreement which the Debtor believes prevents the Commercial Line of Credit and the Non-Revolver Line of Credit from being cross-collateralized with the Real Estate Loan. The Debtor also believes that the inter-creditor agreement subordinates any default charges asserted in conjunction with the Real Estate Loan to the U.S. Small Business Association loan.

Based on the Debtor's opinion of value and taking into consideration the inter-creditor agreement described above, the claim of the Class 1 creditor is fully secured and will be paid in full over five years at the fixed rate of 5.25%, through monthly payments in the amount of \$30,000 commencing within 30 days of the Effective Date, along with a balloon payment in the fifth year of all unpaid amounts due to the Class 1 creditor, which the Debtor estimates will be \$1,901,918.00, to be paid from a combination of the cash surplus of the Reorganized Debtor and a refinance of the remaining loan balance. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan, including the balloon payment.

Except as modified by this Plan, the terms of the existing Loan Documents with the Class 1 creditor shall remain in effect. Debtor or Reorganized Debtor are authorized to execute new Loan Documents necessary to effectuate the terms and conditions of this Plan. Any such new Loan Documents will be provided by the Class 1 creditor and will be in accordance with the terms of this Plan.

The Class 1 creditor shall retain its lien on its collateral in the same priority as reflected in the original loan documents as affected by the inter-creditor agreement.

Class 1 is impaired and shall be entitled to vote on the Plan.

5.2. Class 2. U.S. Small Business Administration

The claim of U.S. Small Business Association in the approximate amount of \$2,018,237.00 is partially secured by a second position lien on the Debtor's real property located at 8925 Rogue River Highway. Based on the Debtor's opinion of value, the claim of the Class 2 creditor is bifurcated into a secured portion and an unsecured portion. The secured portion of the claim of the Class 2 creditor in the amount of \$1,019,215.00 shall be paid in full over five years at the fixed rate of 5.25% per annum, through monthly payments in the amount of \$5,686.22 commencing within 30 days of the Effective Date, along with a balloon payment in the fifth year of all unpaid amounts due to the Class 2 creditor, which the Debtor estimates will be \$969,411.00, to be paid from a combination of the cash surplus of the Reorganized Debtor and a refinance of the remaining loan balance. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan, including the balloon payment.

The unsecured portion of the balance of the Class 2 claim shall be included in Class 7 and treated as described in Section 5.7 below.

Except as modified by this Plan the terms of the existing Loan Documents with the Class 2 creditor shall remain in effect. Debtor or Reorganized Debtor are authorized to execute new Loan Documents necessary to effectuate the terms and conditions of this Plan. Any such new Loan Documents will be provided by the Class 2 creditor and will be in accordance with the terms of this Plan.

The Class 2 creditor shall retain its lien on its collateral for the secured portion of its claim. Class 2 is impaired and shall be entitled to vote on the Plan.

5.3. Class 3. Southern Oregon Regional Economic Development, Inc.

The claim of Southern Oregon Regional Economic Development, Inc. in the approximate amount of \$157,013.79 is secured by Debtor's inventory and equipment, all accounts and general intangibles, and all cash and non-cash proceeds of any of the foregoing. Based on the Debtor's opinion of value, the claim of the Class 3 creditor is fully secured and will be paid in full over five years at a fixed rate of 5.25% per annum through monthly payments in the amount of \$3,029.30 commencing within 30 days of the Effective Date. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan.

Except as modified by this Plan, the terms of the existing Loan Documents with the Class 3 creditor shall remain in effect. Debtor or Reorganized Debtor are authorized to execute new Loan Documents necessary to effectuate the terms and conditions of this Plan. Any such new Loan Documents will be provided by the Class 3 creditor and will be in accordance with the terms of this Plan.

The Class 3 creditor shall retain its lien on its collateral. Class 3 is impaired and shall be entitled to vote on the Plan.

5.4. Class 4. Evergreen Federal Bank

The claim of Evergreen Federal Bank in the approximate amount of \$195,956.73 is secured by the real property owned by the Debtor located at 1829 Hubbard Lane, Grants Pass, OR. Based on the Debtor's opinion of value, the claim of the Class 4 creditor is fully secured and will be paid in full at the fixed rate of 6.00% per annum, through monthly payments in the amount of \$1,000 per month commencing within 30 days of the Effective Date and continuing until such time as the Class 4 creditor's collateral has been sold, at which time all unpaid

amounts due to the Class 4 creditor will be paid in full. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan.

Except as modified by this Plan the terms of the existing Loan Documents with the Class 4 creditor shall remain in effect. Debtor or Reorganized Debtor are authorized to execute any new Loan Documents necessary to effectuate the terms and conditions of this Plan. Any such new Loan Documents will be provided by the Class 4 creditor and will be in accordance with the terms of this Plan.

The Class 4 creditor shall retain its lien on its collateral. Class 4 is impaired and shall be entitled to vote on the Plan.

5.5. Class 5. Hewlett-Packard Financial Services

The claim of Hewlett-Packard Financial Services in the approximate amount of \$53,088.07 is secured by a purchase money security interest in all equipment and software financed through Hewlett-Packard. Based on the Debtor's opinion of value, the claim of the Class 5 creditor is bifurcated into a secured portion and an unsecured portion. The secured portion of the claim of the Class 5 creditor in the amount of \$10,000 shall be paid in full over five years at the fixed rate of 5.00% per annum, through monthly payments in the amount of \$196.42 commencing within 30 days of the Effective Date. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan.

The unsecured portion of the balance of the Class 5 claim shall be included in Class 7 and treated as described in Section 5.7 below.

The Class 5 creditor shall retain its lien on its collateral.

Class 5 is impaired and entitled to vote on the Plan.

5.6. Class 6. Josephine County Tax Collector

The claim of the Josephine County Tax Collector in the approximate amount of \$2,341.00 is secured by the Debtor's real estate located in Josephine County, Oregon. The claim of the Class 6 creditor shall be paid in full in June of 2015. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan. The Class 6 creditor shall retain its lien on the Debtor's real estate.

Class 6 is impaired and shall be entitled to vote on the Plan.

5.7. Class 7. Unsecured Creditors

The claims of the Class 7 creditors are general unsecured claims. Debtor estimates claims in this class total approximately \$2,668,802.49. The Debtor will pay the Class 7 creditors in full over seven years, through their pro-rata distributions of monthly installments to the Class 7 creditors of \$32,000.00 commencing within 30 days of the Effective Date. Attached as **Exhibit A** is the Debtor's plan budget and projected payments under the Plan.

Class 7 is impaired and shall be entitled to vote on the Plan.

5.8. Class 8. Interests of the Debtor

The Class 8 creditor is the shareholder James Hendershot. The Class 8 creditor will not receive any distributions under the Plan but will retain his shares in the Reorganized Debtor. Class 8 is unimpaired.

5.9. The Plan payments are outlined on **Exhibit A**, which includes a projected budget for the seven-year period of the Plan. **You should refer to the Disclosure Statement accompanying this Plan regarding the assumptions Debtor used in preparing Exhibit A.**

6. EXECUTORY CONTRACTS

6.1. On the Effective Date, all executory contracts and unexpired leases will be deemed rejected if not assumed by the Reorganized Debtor. The Debtor hereby assumes the following executory contracts and leases.

6.1.1. Audix Wireless Microphones, Project/Development Agreement for wireless microphone.

6.1.2. Jason Brown, month-to-month lease for the real property located at 1829 Hubbard Lane.

6.1.3. John Hancock Life Insurance Company USA Retirement Plan Services 401(k) Plan.

6.2. Unless otherwise agreed by the parties to an assumed contract or lease, any defaults will be cured on the Effective Date.

6.3. The Debtor will request an order of the court providing that a proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than twenty-one (21) days after the date of the order confirming this Plan.

7. IMPLEMENTATION OF THE PLAN

7.1. Continued Operations

The Debtor will continue its operation of its radio communications development and manufacturing business to generate cash flow for payment of claims as set forth in this Plan. The Debtor's projections for the operations and the proposed payments to creditors are attached hereto as **Exhibit A**, which is further explained and discussed in the Disclosure Statement accompanying this Plan. Please read that Disclosure Statement carefully in order to understand the attached **Exhibit A**.

8. DEFAULT; NOTICE; REMEDIES

8.1. General Terms of Default

If the Reorganized Debtor fails to make any Plan payment as provided for herein, including payment of any tax or any Plan payments to the Internal Revenue Service (or other taxing authority) or any accruing employment tax deposits, within ten (10) days of the due date or if the Reorganized Debtor fails to file a Federal or State tax return by the due date, then any interested party, including the United States (or other taxing authority), may declare that the Reorganized Debtor is in default of the Plan. The creditor, taxing authority, or interested party must mail the declaration of the default, in writing, to the Reorganized Debtor and its counsel. The Reorganized Debtor shall have thirty (30) days to cure the default by paying all past due amounts and/or filing all past due tax returns. All such filings/payments, if for the Internal Revenue Service, shall be made to:

IRS - Insolvency
Attn: S. Anderson Lathrop
211 E. 7th Street, Suite 301
Eugene, OR 97401

Otherwise, such payments shall be made as provided in the Plan to the address listed on the most currently filed proof of claim unless, after case closure, the Reorganized Debtor has received written notice of a change of address for any person entitled to payment under the Plan.

If payment in full of any and all past due amounts is not made within 30 days of receipt of such declaration of default, then all holders of allowed claims shall have the remedies provided to them by law, the documents underlying their claims, including, if applicable, security agreements. In addition, the automatic stay of 11 U.S.C. §362(a), to the extent still applicable, is lifted so that they may collect unpaid liabilities (including administrative collection provisions of the Internal Revenue Code (or other applicable law)).

9. DISPUTED CLAIMS/FEE CLAIMS

9.1. Resolution of Disputed Claims.

No distribution or payment shall be made on account of a Disputed Claim until such Disputed Claim becomes an Allowed Claim. Unless otherwise ordered by the Bankruptcy Court, after the Confirmation Date, the Reorganized Debtor shall have the exclusive right to make and file objections to claims, except that as to applications for allowances of compensation and reimbursement of expenses under Sections 330 and 503 of the Bankruptcy Code, objections may be made in accordance with applicable Bankruptcy Rules by parties in interest. The Reorganized Debtor shall file and serve a copy of each objection upon the holder of the claim to which an objection is made as soon as practicable, but in no event later than (a) 90 days after the Effective Date, or (b) such later time as may be fixed or extended by order of the Bankruptcy Court.

9.2. Distributions Relating to Disputed Claims.

When determining a *pro rata* share of cash to be distributed pursuant to the Plan, the Reorganized Debtor shall assume that each Disputed Claim as of the Effective Date is an Allowed Claim as of the Effective Date in an amount equal to the lesser of (a) the maximum amount possible in respect to such Disputed Claim and (b) the amount estimated by the Bankruptcy Court in respect to such claim upon request by the Reorganized Debtor. The amount of Cash not distributed as a result of the preceding sentence shall be placed in reserves for the benefit of holders of such Disputed Claims.

The amount placed in reserves for the benefit of holders of such Disputed Claims shall be held in separate interest-bearing attorney trust accounts (not IOLTA accounts), one for each Disputed Claim, maintained by the law firm The Scott Law Group. Interest generated on such accounts shall be held in the account, pending distribution as outlined below.

At such time as all or any portion of a Disputed Claim becomes an Allowed Claim, the distributions reserved for such Disputed Claim or such portion, together with the actual interest earned on account of such funds shall be released from the applicable attorney trust account and delivered to the holder of such Allowed Claim within 30 days. In no event shall a Disputed Claim, which becomes an Allowed Claim, receive a distribution in excess of the amount originally reserved for such claim. At such time as all or any portion of any Disputed Claim is determined not to be an Allowed Claim, the distribution reserved for such Disputed Claim or such portion, plus any earnings therein, shall be released and distributed, pro rata, to creditors holding an Allowed Claim within 30 days.

9.3. Bar Date for Fee Claims.

Unless otherwise ordered by the Bankruptcy Court, all fee applications for final allowance of compensation and reimbursement of expenses, through and including the Confirmation Date, shall be filed within 30 days after the Confirmation Date. Any party seeking compensation or reimbursement shall give the Debtor written notice of the estimated amount of such claim on or before ten (10) days prior to the confirmation hearing on this Plan. All claims for fees, compensation, and reimbursement of expenses for which application is not timely filed shall be forever barred. Objections to fee applications may be filed on or before 60 days after the Confirmation Date. The Bankruptcy Court shall retain jurisdiction to determine all such claims. Notwithstanding the foregoing, for reasonable services rendered after the Confirmation Date, the Reorganized Debtor shall promptly pay any professional person, including attorneys, accountants, and any financial advisors, retained by him.

10. EFFECT OF CONFIRMATION; CLOSURE OF CASE

The effect of Confirmation shall be as provided for in 11 U.S.C. §1141. Upon Confirmation, all assets of the estate will re-vest in the Reorganized Debtor. As soon as practicable after the Effective Date, the Reorganized Debtor may move the Court for an order closing the Chapter 11 case in accordance with the Bankruptcy Code and the Bankruptcy Rules. Entry of a final decree closing the Chapter 11 case shall, whether or not specified therein, be without prejudice to the right of the Reorganized Debtor or any other party in interest to reopen the Chapter 11 case for any matter over which the Court has retained jurisdiction under this Plan.

11. JURISDICTION OF THE COURT

Notwithstanding the entry of the Confirmation Order or occurrence of the Effective Date, the Bankruptcy Court will retain jurisdiction of this Chapter 11 case for the following purposes:

11.1. To hear and determine any and all pending applications for the rejection, assumption, or assignment of any Executory Contract, any objection to any claim resulting therefrom, and the allowance, reduction, expungement, or compromise of any claim resulting thereof;

11.2. To hear and determine any motion, application, adversary proceeding, contested matter, and other litigated matter pending on the Confirmation Date or regarding the property of the estate of the Debtor;

11.3. To avoid preferential transfers or liens subject to avoidance;

11.4. To ensure that the distribution to holders of claims is accomplished as provided in this Plan;

11.5. To hear and determine any objection to any claim filed, either before or after the Confirmation Date; to allow or disallow, in whole or in part, any Disputed Claim; and to hear and determine any other issue presented hereby or arising hereunder, including any contested matter or adversary proceeding pending on the Confirmation Date;

11.6. To enter, implement, or enforce such orders as may be appropriate in the event Confirmation is for any reason stayed, reversed, revoked, modified, or vacated;

11.7. To hear and determine all applications for compensation of professional persons and reimbursement of expenses under Sections 330 or 331 of the Bankruptcy Code;

11.8. To hear any application to modify this Plan in accordance with Section 1127 of the Bankruptcy Code, and remedy any defect or omission or reconcile any inconsistency in this Plan, the Disclosure Statement, or the Confirmation Order, in such manner as may be necessary to carry out the purposes and effects thereof;

11.9. To hear and determine disputes arising in connection with this Plan, or the implementation of the foregoing, including, without limitation, disputes between the Reorganized Debtor and holders of claims and arising under agreements, documents, or instruments executed in connection with this Plan;

11.10. To construe, to take any action and issue such orders, prior to and following the Confirmation Date, as may be necessary for the enforcement, implementation, execution, and consummation of this Plan or for the maintenance of the integrity of this Plan following consummation;

11.11. To determine such other matters and for such other purposes as may be provided in the Confirmation Order;

11.12. To hold any hearings or preside over any contested matters or adversary proceedings concerning the priority of payment as between any holders of claims against the Debtor;

11.13. To hear and determine any motions or contested matters involving taxes, tax refunds, tax attributes and tax benefits, and similar or related matters, with respect to the Debtor or the estate arising prior to or relating to periods or events prior to the Effective Date or relating to the period of administration of this Chapter 11 case;

11.14. To hear and determine any other matters related hereto and not inconsistent with Chapter 11 of the Bankruptcy Code; and

11.15. To enter a final decree closing the Chapter 11 case.

12. DISCHARGE OF DEBTOR

Confirmation of this Plan does not contemplate a discharge of any debt provided for in this Plan pursuant to 11 U.S.C. §1141(d)(6).

13. MISCELLANEOUS

13.1. Should the Bankruptcy Court determine, before the Confirmation Date, that any provision of this Plan is either illegal on its face or illegal as applied to any claim or interest, such provision will be unenforceable either as to all holders of claims or interests or as to the holder of such claim or interest as to which the provision is illegal. Such a determination will in no way limit the enforceability and operative effect of any other provision of this Plan.

13.2. With leave of the Bankruptcy Court, the Debtor may propose modifications of this Plan at any time before Confirmation, upon notice to any appointed creditors' committee, the office of the United States Trustee, and such other interested parties as the court may direct.

13.3. Any headings of articles, paragraphs, and sections of this Plan are inserted for convenience only and will not affect the interpretation of this Plan.

13.4. If this Plan satisfies the requirements of all provisions of 11 U.S.C. §1129(a) except §1129(a)(8), the Debtor hereby requests Confirmation of this Plan pursuant to §1129(b).

13.5. Any and all causes of action which the Debtor may currently have (known or unknown), or which may subsequently arise under any of the provisions of the Bankruptcy Code, and other law, or any statute, will be preserved for the benefit of the Reorganized Debtor and this Court will retain jurisdiction to dispose of such causes of action. All such causes of action will vest in the Reorganized Debtor upon Confirmation. The Debtor does not believe that any avoidance claims exist.

13.6. This Plan will be substantially consummated when the Reorganized Debtor makes the payments due under this Plan on the Effective Date.

14. GLOSSARY

14.1. Bankruptcy Court means the United States District Court for the District of Oregon having jurisdiction over this case, to the extent of any reference made pursuant to Title 28, United States Code, §157, the United States Bankruptcy Court for the District of Oregon, or any court having competent jurisdiction to enter the Confirmation Order.

14.2. Confirmation Date means the date on which the Confirmation Order is entered on the official docket of the Bankruptcy Court.

14.3. Confirmation means the signing of the Confirmation Order by the Bankruptcy Court.

14.4. Confirmation Order means the order of the Bankruptcy Court confirming the Plan.

14.5. Debtor means Radio Design Group, Inc.

14.6. Disputed Claim means a claim against the Debtor, to the extent that a proof of claim has been timely filed or deemed timely filed under applicable law, as to which an objection has been or may be timely filed by the Debtor or any other party in interest, and which objection, if timely filed, has not been withdrawn on or before any date fixed for filing such objections by the Plan or order of the Bankruptcy Court, and has not been denied by a Final Order. To the extent an objection relates to the allowance of only a part of a claim, such claim will be a Disputed Claim only to the extent of the objection. Before an objection has been or may be timely filed, for the purposes of this Plan, a claim will be considered a Disputed Claim to the extent that the amount of the claim specified in the proof of claim exceeds the amount of the claim scheduled by the Debtor as other than disputed, contingent, or unliquidated.

14.7. Effective Date means the first business day after the fourteenth day following the Confirmation Date upon which no stay of the Confirmation Order is in effect.

14.8. Filed means filed with the Bankruptcy Court in this case.

14.9. Final Order means an order which is no longer subject to or involved in appeal, review, or certiorari.

14.10. Plan means this Plan of Reorganization in its present form or as it may be modified, amended, or supplemented.

14.11. Reorganized Debtor means the Debtor after Confirmation of the Plan.

DATED this 5th day of December 2014.

RADIO DESIGN GROUP, INC.

By: /s/ Alan Young
Alan Young, Chief Operating Officer

Presented by:

THE SCOTT LAW GROUP

By: /s/ Loren S. Scott
Loren S. Scott, OSB #024502
Julia I. Manela, OSB #023771
Attorneys for Debtor

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2015

	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$152,546.02	\$282,298.30	\$215,689.70	\$193,309.45	\$311,156.30	\$202,997.58	\$325,577.33	
Receipts								
RFDU's INCL 1-101, 2 300	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$0.00	\$250,000.00	\$0.00	\$750,000.00
Audix	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$175,000.00
Advanced Communication	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1G sales	\$613,000.00	\$613,000.00	\$665,600.00	\$613,000.00	\$613,000.00	\$613,000.00	\$735,000.00	\$4,465,600.00
1Gaccessories	\$182,001.92	\$179,863.00	\$179,863.00	\$182,001.92	\$179,863.00	\$179,863.00	\$179,863.00	\$1,263,318.84
Combiner&Encrypt	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$15,000.00	\$195,000.00
RMA's-Other	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$70,000.00
DOD Comms								
Total Income	\$1,110,001.92	\$857,863.00	\$910,463.00	\$1,110,001.92	\$857,863.00	\$1,107,863.00	\$964,863.00	\$6,918,918.84
Cost of Goods Sold								
Inventory Purchases	\$603,001.15	\$501,717.80	\$533,277.80	\$603,001.15	\$501,717.80	\$601,717.80	\$568,917.80	\$3,913,351.30
Total Cost of Goods Sold	\$603,001.15	\$501,717.80	\$533,277.80	\$603,001.15	\$501,717.80	\$601,717.80	\$568,917.80	\$3,913,351.30
Gross Profit	\$507,000.77	\$356,145.20	\$377,185.20	\$507,000.77	\$356,145.20	\$506,145.20	\$395,945.20	\$3,005,567.54
Expenses								
General Expenses	\$16,500.00	\$23,500.00	\$16,500.00	\$16,500.00	\$23,500.00	\$16,500.00	\$16,500.00	\$129,500.00
Supplies - Office and Production	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$7,000.00
Shipping	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$14,000.00
Utilities	\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	\$45,500.00
Insurance (Health, Worker's Comp., Liability, Etc.)	\$33,490.00	\$33,490.00	\$33,490.00	\$33,490.00	\$33,490.00	\$33,490.00	\$33,490.00	\$234,430.00
Payroll	\$151,276.24	\$173,979.65	\$168,379.77	\$173,968.24	\$170,529.77	\$168,379.77	\$173,980.00	\$1,180,493.44
Payroll to Owner-Net Pay	\$13,753.88	\$17,192.35	\$13,753.88	\$13,753.88	\$17,192.35	\$13,753.88	\$17,192.00	\$106,592.22
401(K) Contributions	\$8,600.00	\$10,750.00	\$8,600.00	\$8,600.00	\$10,750.00	\$8,600.00	\$10,750.00	\$66,650.00
Payroll taxes	\$44,000.00	\$55,000.00	\$44,000.00	\$44,000.00	\$55,000.00	\$44,000.00	\$55,000.00	\$341,000.00
Equipment Calibration Expense/Equip maintenance	\$2,000.00	\$0.00	\$16,000.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$20,000.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$0.00	\$55,000.00	\$0.00	\$0.00	\$55,000.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$21,000.00
Total Expenses	\$282,120.12	\$326,412.00	\$313,223.65	\$302,812.12	\$377,962.12	\$297,223.65	\$321,412.00	\$2,221,165.66
Net Profit	\$224,880.65	\$29,733.20	\$63,961.55	\$204,188.65	-\$21,816.92	\$208,921.55	\$74,533.20	\$784,401.88

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2015

	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses								
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$210,000.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$7,000.00
Plan Payment - Hewlett Packard Secured Claim	\$193.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$1,371.94
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$21,205.10
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$39,803.54
Plan Payment - IRS	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$84,537.32
Plan Payment - State of Arizona	\$2,948.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,948.57
Plan Payment - Josephine County	\$2,341.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,341.00
Plan Payment - Employment Department	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$4,715.34
Plan Payment - ODR	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$11,756.36
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$224,000.00
US Trustee Fees	\$0.00	\$6,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,500.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00
Monthly Report Analyst	\$500.00	\$500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00
Total Bankruptcy Case Expenses	\$95,128.37	\$96,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$623,179.17
Provision for Taxes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Ending Cash Balance	\$282,298.30	\$215,689.70	\$193,309.45	\$311,156.30	\$202,997.58	\$325,577.33	\$313,768.73	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2016

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$313,768.73	\$435,624.28	\$492,229.83	\$510,171.72	\$564,327.27	\$647,332.82	\$659,324.71	\$720,180.26	\$789,435.81	\$492,677.69	\$548,533.24	\$617,788.79	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150,000.00
Audix	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Advanced Communication	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1G sales	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$815,175.00	\$9,782,100.00
1G accessories	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$3,244,560.00
Combiner&Encrypt	\$10,000.00	\$15,000.00	\$25,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$500,000.00
RMA's-Other	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$50,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$50,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$350,000.00
DOD Comms													
Total Income	\$1,120,555.00	\$1,125,555.00	\$1,135,555.00	\$1,160,555.00	\$1,185,555.00	\$1,310,555.00	\$1,160,555.00	\$1,160,555.00	\$1,185,555.00	\$1,160,555.00	\$1,160,555.00	\$1,160,555.00	\$14,026,660.00
Cost of Goods Sold													
Inventory Purchases	\$597,083.00	\$669,333.00	\$613,833.00	\$685,083.00	\$696,333.00	\$812,583.00	\$685,083.00	\$685,083.00	\$696,333.00	\$685,083.00	\$685,083.00	\$685,083.00	\$8,195,996.00
Total Cost of Goods Sold	\$597,083.00	\$669,333.00	\$613,833.00	\$685,083.00	\$696,333.00	\$812,583.00	\$685,083.00	\$685,083.00	\$696,333.00	\$685,083.00	\$685,083.00	\$685,083.00	\$8,195,996.00
Gross Profit	\$523,472.00	\$456,222.00	\$521,722.00	\$475,472.00	\$489,222.00	\$497,972.00	\$475,472.00	\$475,472.00	\$489,222.00	\$475,472.00	\$475,472.00	\$475,472.00	\$5,830,664.00
Expenses													
General Expenses	\$13,200.00	\$13,200.00	\$27,600.00	\$17,400.00	\$19,800.00	\$19,800.00	\$28,200.00	\$19,800.00	\$19,800.00	\$28,200.00	\$19,800.00	\$19,800.00	\$246,600.00
Supplies - Office and Production	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$14,400.00
Shipping	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$2,400.00	\$28,800.00
Utilities	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$7,800.00	\$93,600.00
Insurance (Health, Worker's Comp., Liability, Etc.)	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$44,787.00	\$537,444.00
Payroll	\$174,533.77	\$174,533.77	\$218,167.21	\$174,533.77	\$174,533.77	\$218,167.21	\$174,533.77	\$174,533.77	\$218,167.21	\$174,533.77	\$174,533.77	\$218,167.21	\$2,268,939.01
Payroll to Owner-Net Pay	\$13,753.88	\$13,753.88	\$17,192.35	\$13,753.88	\$13,753.88	\$17,192.35	\$13,753.88	\$13,753.88	\$17,192.35	\$13,753.88	\$13,753.88	\$17,192.35	\$178,800.44
401(K) Contributions	\$8,600.00	\$8,600.00	\$10,750.00	\$8,600.00	\$8,600.00	\$10,750.00	\$8,600.00	\$8,600.00	\$10,750.00	\$8,600.00	\$8,600.00	\$10,750.00	\$111,800.00
Payroll taxes	\$44,000.00	\$44,000.00	\$55,000.00	\$44,000.00	\$44,000.00	\$55,000.00	\$44,000.00	\$44,000.00	\$55,000.00	\$44,000.00	\$44,000.00	\$55,000.00	\$572,000.00
Equipment Calibration Expense/Equip maintenance	\$2,000.00	\$0.00	\$0.00	\$17,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$2,400.00	\$26,900.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$300,000.00	\$0.00	\$0.00	\$0.00	\$300,000.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Total Expenses	\$315,274.65	\$313,274.65	\$397,896.56	\$334,974.65	\$319,874.65	\$380,096.56	\$328,274.65	\$319,874.65	\$680,096.56	\$333,274.65	\$319,874.65	\$382,496.56	\$4,425,283.45
Net Profit	\$208,197.35	\$142,947.35	\$123,825.44	\$140,497.35	\$169,347.35	\$117,875.44	\$147,197.35	\$155,597.35	-\$190,874.56	\$142,197.35	\$155,597.35	\$92,975.44	\$1,405,380.55

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2016

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$360,000.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00
Plan Payment - Hewlett Packard Secured Claim	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$2,357.04
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$36,351.60
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$68,234.64
Plan Payment - IRS	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$144,921.12
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$8,083.44
Plan Payment - ODR	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$20,153.76
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$1,036,101.60
Provision for taxes	\$0.00	\$0.00	\$19,541.75	\$0.00	\$0.00	\$19,541.75	\$0.00	\$0.00	\$19,541.75	\$0.00	\$0.00	\$0.00	\$58,625.24
Ending Cash Balance	\$435,624.28	\$492,229.83	\$510,171.72	\$564,327.27	\$647,332.82	\$659,324.71	\$720,180.26	\$789,435.81	\$492,677.69	\$548,533.24	\$617,788.79	\$624,422.43	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2017

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$624,422.43	\$638,352.24	\$760,573.80	\$632,663.58	\$633,845.14	\$653,146.70	\$676,526.34	\$773,177.76	\$881,909.18	\$655,288.82	\$653,940.24	\$749,421.66	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$0.00	\$500,000.00
Audix	\$0.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$100,000.00	\$350,000.00
Advanced Communication	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1G sales	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$829,800.00	\$9,957,600.00
1G accessories	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$270,380.00	\$3,244,560.00
Combiner&Encrypt	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$25,000.00	\$0.00	\$425,000.00
RMA's-Other	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$12,500.00	\$150,000.00
DOD Comms	\$0.00	\$0.00	\$0.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$900,000.00
Total Income	\$1,152,680.00	\$1,177,680.00	\$1,177,680.00	\$1,277,680.00	\$1,277,680.00	\$1,527,680.00	\$1,277,680.00	\$1,277,680.00	\$1,527,680.00	\$1,277,680.00	\$1,262,680.00	\$1,312,680.00	\$15,527,160.00
Cost of Goods Sold													
Inventory Purchases	\$683,733.00	\$619,983.00	\$619,983.00	\$814,983.00	\$814,983.00	\$852,483.00	\$739,983.00	\$739,983.00	\$852,483.00	\$739,983.00	\$733,233.00	\$755,733.00	\$8,967,546.00
Total Cost of Goods Sold	\$683,733.00	\$619,983.00	\$619,983.00	\$814,983.00	\$814,983.00	\$852,483.00	\$739,983.00	\$739,983.00	\$852,483.00	\$739,983.00	\$733,233.00	\$755,733.00	\$8,967,546.00
Gross Profit	\$468,947.00	\$557,697.00	\$557,697.00	\$462,697.00	\$462,697.00	\$675,197.00	\$537,697.00	\$537,697.00	\$675,197.00	\$537,697.00	\$529,447.00	\$556,947.00	\$6,559,614.00
Expenses													
General Expenses	\$15,840.00	\$15,840.00	\$33,120.00	\$20,880.00	\$23,760.00	\$23,760.00	\$33,840.00	\$23,760.00	\$23,760.00	\$33,840.00	\$23,760.00	\$23,760.00	\$295,920.00
Supplies - Office and Production	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$1,440.00	\$17,280.00
Shipping	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$2,880.00	\$34,560.00
Utilities	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$9,360.00	\$112,320.00
Insurance (Health, Worker's Comp., Liability, Etc.)	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$631,200.00
Payroll	\$191,987.15	\$191,987.15	\$239,983.93	\$191,987.15	\$191,987.15	\$239,983.93	\$191,987.15	\$191,987.15	\$239,983.93	\$291,987.15	\$191,987.15	\$339,983.93	\$2,695,832.91
Payroll to Owner-Net Pay	\$14,166.50	\$14,166.50	\$17,708.12	\$14,166.50	\$14,166.50	\$17,708.12	\$14,166.50	\$14,166.50	\$17,708.12	\$14,166.50	\$14,166.50	\$17,708.12	\$184,164.45
401(K) Contributions	\$9,460.00	\$9,460.00	\$11,825.00	\$9,460.00	\$9,460.00	\$11,825.00	\$9,460.00	\$9,460.00	\$11,825.00	\$9,460.00	\$9,460.00	\$11,825.00	\$122,980.00
Payroll taxes	\$48,400.00	\$48,400.00	\$60,500.00	\$48,400.00	\$48,400.00	\$60,500.00	\$48,400.00	\$48,400.00	\$60,500.00	\$48,400.00	\$48,400.00	\$60,500.00	\$629,200.00
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$21,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$28,000.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$0.00	\$250,000.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Total Expenses	\$349,133.64	\$349,133.64	\$442,417.05	\$375,173.64	\$357,053.64	\$423,057.05	\$369,133.64	\$357,053.64	\$673,057.05	\$467,133.64	\$362,053.64	\$523,057.05	\$5,047,457.36
Net Profit	\$119,813.36	\$208,563.36	\$115,279.95	\$87,523.36	\$105,643.36	\$252,139.95	\$168,563.36	\$180,643.36	\$2,139.95	\$70,563.36	\$167,393.36	\$33,889.95	\$1,512,156.64

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2017

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$360,000.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00
Plan Payment - Hewlett Packard Secured Claim	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$2,357.04
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$36,351.60
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$68,234.64
Plan Payment - IRS	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$12,076.76	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60,383.80
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$673.62	\$673.62	\$673.62	\$673.62	\$673.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,368.10
Plan Payment - ODR	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$1,679.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,397.40
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$86,341.80	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$935,092.58
Provision for taxes	\$19,541.75	\$0.00	\$156,848.36	\$0.00	\$0.00	\$156,848.36	\$0.00	\$0.00	\$156,848.36	\$0.00	\$0.00	\$0.00	\$490,086.83
Ending Cash Balance	\$638,352.24	\$760,573.80	\$632,663.58	\$633,845.14	\$653,146.70	\$676,526.34	\$773,177.76	\$881,909.18	\$655,288.82	\$653,940.24	\$749,421.66	\$711,399.66	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2018

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$711,399.66	\$690,583.78	\$826,616.25	\$654,342.34	\$732,501.81	\$882,405.28	\$747,363.37	\$1,054,760.43	\$1,193,778.48	\$881,851.15	\$898,773.21	\$1,030,416.27	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$332,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$332,500.00
Commercial Audio	\$19,791.67	\$19,791.67	\$19,791.67	\$19,791.67	\$19,791.67	\$19,791.67	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$118,750.00
Advanced Communication	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$325,000.00	\$1,425,000.00
1G sales	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$847,480.00	\$10,169,760.00
1Gaccessories	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$227,789.00	\$2,733,468.00
Combiner&Encrypt	\$0.00	\$0.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$42,500.00	\$40,000.00	\$0.00	\$380,000.00
RMA's-Other	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$7,125.00	\$85,500.00
DOD Comms	\$180,000.00	\$180,000.00	\$180,000.00	\$180,000.00	\$180,000.00	\$300,000.00	\$180,000.00	\$180,000.00	\$180,000.00	\$180,000.00	\$180,000.00	\$275,000.00	\$2,375,000.00
Total Income	\$1,382,185.67	\$1,382,185.67	\$1,424,685.67	\$1,424,685.67	\$1,424,685.67	\$1,544,685.67	\$1,737,394.00	\$1,404,894.00	\$1,404,894.00	\$1,404,894.00	\$1,402,394.00	\$1,682,394.00	\$17,619,978.00
Cost of Goods Sold													
Inventory Purchases	\$783,273.90	\$783,273.90	\$802,398.90	\$802,398.90	\$802,398.90	\$856,398.90	\$943,117.65	\$793,492.65	\$793,492.65	\$793,492.65	\$792,367.65	\$918,367.65	\$9,864,474.30
Total Cost of Goods Sold	\$783,273.90	\$783,273.90	\$802,398.90	\$802,398.90	\$802,398.90	\$856,398.90	\$943,117.65	\$793,492.65	\$793,492.65	\$793,492.65	\$792,367.65	\$918,367.65	\$9,864,474.30
Gross Profit	\$598,911.77	\$598,911.77	\$622,286.77	\$622,286.77	\$622,286.77	\$688,286.77	\$794,276.35	\$611,401.35	\$611,401.35	\$611,401.35	\$610,026.35	\$764,026.35	\$7,755,503.70
Expenses													
General Expenses	\$19,008.00	\$19,008.00	\$39,744.00	\$25,056.00	\$28,512.00	\$28,512.00	\$40,608.00	\$28,512.00	\$28,512.00	\$40,608.00	\$28,512.00	\$28,512.00	\$355,104.00
Supplies - Office and Production	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$1,728.00	\$20,736.00
Shipping	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$3,456.00	\$41,472.00
Utilities	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$11,232.00	\$134,784.00
Insurance (Health, Worker's Comp., Liability, Etc.)	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$63,120.00	\$757,440.00
Payroll	\$211,185.86	\$211,185.86	\$263,982.33	\$211,185.86	\$211,185.86	\$263,982.33	\$211,185.86	\$211,185.86	\$263,982.33	\$321,185.86	\$211,185.86	\$373,982.33	\$2,965,416.20
Payroll to Owner-Net Pay	\$14,591.49	\$14,591.49	\$18,239.36	\$14,591.49	\$14,591.49	\$18,239.36	\$14,591.49	\$14,591.49	\$18,239.36	\$14,591.49	\$14,591.49	\$18,239.36	\$189,689.39
401(K) Contributions	\$10,406.00	\$10,406.00	\$13,007.50	\$10,406.00	\$10,406.00	\$13,007.50	\$10,406.00	\$10,406.00	\$13,007.50	\$10,406.00	\$10,406.00	\$13,007.50	\$135,278.00
Payroll taxes	\$53,240.00	\$53,240.00	\$66,550.00	\$53,240.00	\$53,240.00	\$66,550.00	\$53,240.00	\$53,240.00	\$66,550.00	\$53,240.00	\$53,240.00	\$66,550.00	\$692,120.00
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$25,200.00	\$0.00	\$0.00	\$2,400.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$33,600.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$150,000.00	\$0.00	\$0.00	\$0.00	\$250,000.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Total Expenses	\$390,967.35	\$390,967.35	\$494,059.19	\$472,215.35	\$400,471.35	\$522,827.19	\$414,967.35	\$400,471.35	\$622,827.19	\$522,567.35	\$406,471.35	\$582,827.19	\$5,621,639.59
Net Profit	\$207,944.41	\$207,944.41	\$128,227.58	\$150,071.41	\$221,815.41	\$165,459.58	\$379,309.00	\$210,930.00	-\$11,425.84	\$88,834.00	\$203,555.00	\$181,199.16	\$2,133,864.11

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2018

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$360,000.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00
Plan Payment - Hewlett Packard Secured Claim	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$2,357.04
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$36,351.60
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$68,234.64
Plan Payment - IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - ODR	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$862,943.28
Provision for taxes	\$156,848.36	\$0.00	\$228,589.55	\$0.00	\$0.00	\$228,589.55	\$0.00	\$0.00	\$228,589.55	\$0.00	\$0.00	\$0.00	\$842,617.01
Ending Cash Balance	\$690,583.78	\$826,616.25	\$654,342.34	\$732,501.81	\$882,405.28	\$747,363.37	\$1,054,760.43	\$1,193,778.48	\$881,851.15	\$898,773.21	\$1,030,416.27	\$1,139,703.49	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2019

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$1,139,703.49	\$872,661.36	\$916,708.78	\$895,043.59	\$841,593.42	\$874,236.04	\$961,674.25	\$976,921.67	\$1,009,564.30	\$1,197,002.51	\$1,092,479.93	\$1,117,922.56	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$237,500.00	\$0.00	\$0.00	\$237,500.00	\$0.00	\$0.00	\$0.00	\$475,000.00
Commerical Audio	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$23,750.00	\$285,000.00
Advanced Communication	\$0.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00	\$1,900,000.00
1G sales	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$882,787.50	\$10,593,450.00
1Gaccessories	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$253,023.08	\$3,036,277.00
Combiner&Encrypt	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RMA's-Other	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$14,250.00	\$171,000.00
DOD Comms	\$0.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	\$162,500.00	\$1,662,500.00
Total Income	\$1,173,810.58	\$1,323,810.58	\$1,723,810.58	\$1,323,810.58	\$1,323,810.58	\$2,061,310.58	\$1,323,810.58	\$1,323,810.58	\$2,061,310.58	\$1,323,810.58	\$1,323,810.58	\$1,836,310.58	\$18,123,227.00
Cost of Goods Sold													
Inventory Purchases	\$698,586.35	\$766,086.35	\$946,086.35	\$766,086.35	\$766,086.35	\$1,097,961.35	\$766,086.35	\$766,086.35	\$1,097,961.35	\$766,086.35	\$766,086.35	\$996,711.35	\$10,199,911.20
Total Cost of Goods Sold	\$698,586.35	\$766,086.35	\$946,086.35	\$766,086.35	\$766,086.35	\$1,097,961.35	\$766,086.35	\$766,086.35	\$1,097,961.35	\$766,086.35	\$766,086.35	\$996,711.35	\$10,199,911.20
Gross Profit	\$475,224.23	\$557,724.23	\$777,724.23	\$557,724.23	\$557,724.23	\$963,349.23	\$557,724.23	\$557,724.23	\$963,349.23	\$557,724.23	\$557,724.23	\$839,599.23	\$7,923,315.80
Expenses													
General Expenses	\$22,809.60	\$22,809.60	\$47,692.80	\$30,067.20	\$34,214.40	\$34,214.40	\$48,729.60	\$34,214.40	\$34,214.40	\$48,729.60	\$34,214.40	\$34,214.40	\$426,124.80
Supplies - Office and Production	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$2,073.60	\$24,883.20
Shipping	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$4,147.20	\$49,766.40
Utilities	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$13,478.40	\$161,740.80
Insurance (Health, Worker's Comp., Liability, Etc.)	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$75,744.00	\$908,928.00
Payroll	\$235,472.24	\$235,472.24	\$294,340.29	\$235,472.24	\$235,472.24	\$294,340.29	\$235,472.24	\$235,472.24	\$294,340.29	\$358,122.24	\$235,472.24	\$416,990.29	\$3,306,439.07
Payroll to Owner-Net Pay	\$15,029.24	\$15,029.24	\$18,786.55	\$15,029.24	\$15,029.24	\$18,786.55	\$15,029.24	\$15,029.24	\$18,786.55	\$15,029.24	\$15,029.24	\$18,786.55	\$195,380.07
401(K) Contributions	\$11,446.60	\$11,446.60	\$14,308.25	\$11,446.60	\$11,446.60	\$14,308.25	\$11,446.60	\$11,446.60	\$14,308.25	\$11,446.60	\$11,446.60	\$14,308.25	\$148,805.80
Payroll taxes	\$58,564.00	\$58,564.00	\$73,205.00	\$58,564.00	\$58,564.00	\$73,205.00	\$58,564.00	\$58,564.00	\$73,205.00	\$58,564.00	\$58,564.00	\$73,205.00	\$761,332.00
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$30,240.00	\$0.00	\$0.00	\$2,880.00	\$0.00	\$0.00	\$0.00	\$7,200.00	\$0.00	\$40,320.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$60,000.00	\$0.00	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$160,000.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Total Expenses	\$441,764.87	\$441,764.87	\$556,776.09	\$539,262.47	\$453,169.67	\$633,297.69	\$470,564.87	\$453,169.67	\$533,297.69	\$590,334.87	\$460,369.67	\$655,947.69	\$6,229,720.13
Net Profit	\$33,459.36	\$115,959.36	\$220,948.14	\$18,461.76	\$104,554.56	\$330,051.54	\$87,159.36	\$104,554.56	\$430,051.54	-\$32,610.64	\$97,354.56	\$183,651.54	\$1,693,595.67

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2019

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$360,000.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00
Plan Payment - Hewlett Packard Secured Claim	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$2,357.04
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$36,351.60
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$68,234.64
Plan Payment - IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - ODR	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$862,943.28
Provision for taxes	\$228,589.55	\$0.00	\$170,701.39	\$0.00	\$0.00	\$170,701.39	\$0.00	\$0.00	\$170,701.39	\$0.00	\$0.00	\$0.00	\$740,693.71
Ending Cash Balance	\$872,661.36	\$916,708.78	\$895,043.59	\$841,593.42	\$874,236.04	\$961,674.25	\$976,921.67	\$1,009,564.30	\$1,197,002.51	\$1,092,479.93	\$1,117,922.56	\$1,229,662.16	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2020

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$1,229,662.16	\$1,011,452.16	\$1,050,568.54	\$1,084,687.50	\$1,081,094.76	\$1,106,525.39	\$1,282,318.43	\$795,707.02	\$827,264.22	\$1,017,433.83	\$894,818.03	\$917,875.23	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$0.00	\$450,000.00
Commerical Audio	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$135,000.00
Advanced Communication	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$1,800,000.00
1G sales	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$12,190,500.00
1Gaccessories	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$2,880,000.00
Combiner&Encrypt	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RMA's-Other	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$180,000.00
DOD Comms		\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$0.00	\$1,575,000.00
Refinance of Real Estate Loans	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,300,000.00
Sale of Real Estate	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00
Total Income	\$1,295,875.00	\$1,453,375.00	\$1,903,375.00	\$1,453,375.00	\$1,453,375.00	\$2,113,375.00	\$3,978,375.00	\$1,428,375.00	\$2,103,375.00	\$1,428,375.00	\$1,428,375.00	\$1,720,875.00	\$21,760,500.00
Cost of Goods Sold													
Inventory Purchases	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Total Cost of Goods Sold	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Gross Profit	\$524,350.00	\$610,975.00	\$858,475.00	\$610,975.00	\$610,975.00	\$973,975.00	\$3,147,225.00	\$597,225.00	\$968,475.00	\$597,225.00	\$597,225.00	\$758,100.00	\$10,855,200.00
Expenses													
General Expenses	\$27,371.52	\$27,371.52	\$57,231.36	\$36,080.64	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$511,349.76
Supplies - Office and Production	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$29,859.84
Shipping	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$59,719.68
Utilities	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$194,088.96
Insurance (Health, Worker's Comp., Liability, Etc.)	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$1,090,713.60
Payroll	\$262,551.54	\$262,551.54	\$328,189.43	\$262,551.54	\$262,551.54	\$328,189.43	\$262,551.54	\$262,551.54	\$328,189.43	\$399,306.29	\$262,551.54	\$464,944.18	\$3,686,679.56
Payroll to Owner-Net Pay	\$15,480.11	\$15,480.11	\$19,350.14	\$15,480.11	\$15,480.11	\$19,350.14	\$15,480.11	\$15,480.11	\$19,350.14	\$15,480.11	\$15,480.11	\$19,350.14	\$201,241.47
401(K) Contributions	\$12,591.26	\$12,591.26	\$15,739.08	\$12,591.26	\$12,591.26	\$15,739.08	\$12,591.26	\$12,591.26	\$15,739.08	\$12,591.26	\$12,591.26	\$15,739.08	\$163,686.38
Payroll taxes	\$64,420.40	\$64,420.40	\$80,525.50	\$64,420.40	\$64,420.40	\$80,525.50	\$64,420.40	\$64,420.40	\$80,525.50	\$64,420.40	\$64,420.40	\$80,525.50	\$837,465.20
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$34,000.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00	\$8,500.00	\$0.00	\$46,000.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Refinanced Loan Payment (assumed 15 years at 6.5%)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$100,176.85
Total Expenses	\$499,946.68	\$499,946.68	\$628,567.35	\$542,655.80	\$513,632.44	\$602,393.27	\$534,550.68	\$533,667.81	\$622,428.64	\$687,840.80	\$542,167.81	\$759,183.39	\$6,966,981.30
Net Profit	\$24,403.32	\$111,028.32	\$229,907.65	\$68,319.20	\$97,342.56	\$371,581.73	\$2,612,674.32	\$63,557.19	\$346,046.36	-\$90,615.80	\$55,057.19	-\$1,083.39	\$3,888,218.70

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2020

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	\$1,901,918.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,081,918.00
Plan Payment - Evergreen Federal Secured Claim	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$195,956.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$201,956.73
Plan Payment - Hewlett Packard Secured Claim	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$196.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,178.52
Plan Payment - SOREDI	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$3,029.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$18,175.80
Plan Payment - SBA	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$5,686.22	\$969,411.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,003,528.32
Plan Payment - IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - ODR	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$71,911.94	\$3,099,285.73	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$3,690,757.37
Provision for taxes	\$170,701.39	\$0.00	\$123,876.75	\$0.00	\$0.00	\$123,876.75	\$0.00	\$0.00	\$123,876.75	\$0.00	\$0.00	\$0.00	\$542,331.65
Ending Cash Balance	\$1,011,452.16	\$1,050,568.54	\$1,084,687.50	\$1,081,094.76	\$1,106,525.39	\$1,282,318.43	\$795,707.02	\$827,264.22	\$1,017,433.83	\$894,818.03	\$917,875.23	\$884,791.84	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2021

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$884,791.84	\$694,924.04	\$715,558.00	\$785,355.85	\$759,880.69	\$726,828.89	\$938,300.82	\$910,580.77	\$903,778.97	\$1,109,750.90	\$893,049.31	\$877,747.51	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$0.00	\$450,000.00
Commerical Audio	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$135,000.00
Advanced Communication	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$1,800,000.00
1G sales	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$12,190,500.00
1G accessories	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$2,880,000.00
Combiner&Encrypt	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RMA's-Other	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$180,000.00
DOD Comms		\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$0.00	\$1,575,000.00
Refinance of Real Estate Loans	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sale of Real Estate	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Income	\$1,295,875.00	\$1,453,375.00	\$1,903,375.00	\$1,453,375.00	\$1,453,375.00	\$2,113,375.00	\$1,428,375.00	\$1,428,375.00	\$2,103,375.00	\$1,428,375.00	\$1,428,375.00	\$1,720,875.00	\$19,210,500.00
Cost of Goods Sold													
Inventory Purchases	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Total Cost of Goods Sold	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Gross Profit	\$524,350.00	\$610,975.00	\$858,475.00	\$610,975.00	\$610,975.00	\$973,975.00	\$597,225.00	\$597,225.00	\$968,475.00	\$597,225.00	\$597,225.00	\$758,100.00	\$8,305,200.00
Expenses													
General Expenses	\$27,371.52	\$27,371.52	\$57,231.36	\$36,080.64	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$511,349.76
Supplies - Office and Production	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$29,859.84
Shipping	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$59,719.68
Utilities	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$194,088.96
Insurance (Health, Worker's Comp., Liability, Etc.)	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$1,090,713.60
Payroll	\$292,744.97	\$292,744.97	\$365,931.21	\$292,744.97	\$292,744.97	\$365,931.21	\$292,744.97	\$292,744.97	\$365,931.21	\$445,226.52	\$292,744.97	\$518,412.76	\$4,110,647.71
Payroll to Owner-Net Pay	\$15,944.52	\$15,944.52	\$19,930.65	\$15,944.52	\$15,944.52	\$19,930.65	\$15,944.52	\$15,944.52	\$19,930.65	\$15,944.52	\$15,944.52	\$19,930.65	\$207,278.71
401(K) Contributions	\$13,850.39	\$13,850.39	\$17,312.98	\$13,850.39	\$13,850.39	\$17,312.98	\$13,850.39	\$13,850.39	\$17,312.98	\$13,850.39	\$13,850.39	\$17,312.98	\$180,055.02
Payroll taxes	\$70,862.44	\$70,862.44	\$88,578.05	\$70,862.44	\$70,862.44	\$88,578.05	\$70,862.44	\$70,862.44	\$88,578.05	\$70,862.44	\$70,862.44	\$88,578.05	\$921,211.72
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$37,400.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00	\$8,500.00	\$0.00	\$49,400.00
Capital Purchases for Manufacturing	\$0.00	0	\$0.00	\$0.00	\$40,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00	\$0.00	\$0.00	\$80,000.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Refinanced Loan Payment (assumed 15 years at 6.5%)	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$240,424.44
Total Expenses	\$558,341.04	\$558,341.04	\$696,551.46	\$604,450.16	\$612,026.80	\$670,377.38	\$592,945.04	\$572,026.80	\$670,377.38	\$781,926.59	\$580,526.80	\$822,858.93	\$7,720,749.44
Net Profit	-\$33,991.04	\$52,633.96	\$161,923.54	\$6,524.84	-\$1,051.80	\$303,597.62	\$4,279.96	\$25,198.20	\$298,097.62	-\$184,701.59	\$16,698.20	-\$64,758.93	\$584,450.56

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2021

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Evergreen Federal Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Hewlett Packard Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - SOREDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - SBA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - ODR	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$384,000.00
Provision for taxes	\$123,876.75	\$0.00	\$60,125.69	\$0.00	\$0.00	\$60,125.69	\$0.00	\$0.00	\$60,125.69	\$0.00	\$0.00	\$0.00	\$304,253.82
Ending Cash Balance	\$694,924.04	\$715,558.00	\$785,355.85	\$759,880.69	\$726,828.89	\$938,300.82	\$910,580.77	\$903,778.97	\$1,109,750.90	\$893,049.31	\$877,747.51	\$780,988.58	

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2022

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Beginning Cash	\$780,988.58	\$610,792.84	\$587,347.78	\$662,172.55	\$588,878.37	\$551,747.56	\$800,246.41	\$760,447.35	\$741,566.53	\$984,565.38	\$777,486.99	\$750,106.18	
Receipts													
RFDU's INCL 1-101, 2 300	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$225,000.00	\$0.00	\$0.00	\$0.00	\$450,000.00
Commerical Audio	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$135,000.00
Advanced Communication	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00	\$1,800,000.00
1G sales	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$1,015,875.00	\$12,190,500.00
1G accessories	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$240,000.00	\$2,880,000.00
Combiner&Encrypt	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RMA's-Other	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$180,000.00
DOD Comms		\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$157,500.00	\$0.00	\$1,575,000.00
Refinance of Real Estate Loans	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sale of Real Estate	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Income	\$1,295,875.00	\$1,453,375.00	\$1,903,375.00	\$1,453,375.00	\$1,453,375.00	\$2,113,375.00	\$1,428,375.00	\$1,428,375.00	\$2,103,375.00	\$1,428,375.00	\$1,428,375.00	\$1,720,875.00	\$19,210,500.00
Cost of Goods Sold													
Inventory Purchases	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Total Cost of Goods Sold	\$771,525.00	\$842,400.00	\$1,044,900.00	\$842,400.00	\$842,400.00	\$1,139,400.00	\$831,150.00	\$831,150.00	\$1,134,900.00	\$831,150.00	\$831,150.00	\$962,775.00	\$10,905,300.00
Gross Profit	\$524,350.00	\$610,975.00	\$858,475.00	\$610,975.00	\$610,975.00	\$973,975.00	\$597,225.00	\$597,225.00	\$968,475.00	\$597,225.00	\$597,225.00	\$758,100.00	\$8,305,200.00
Expenses													
General Expenses	\$27,371.52	\$27,371.52	\$57,231.36	\$36,080.64	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$58,475.52	\$41,057.28	\$41,057.28	\$511,349.76
Supplies - Office and Production	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$2,488.32	\$29,859.84
Shipping	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$4,976.64	\$59,719.68
Utilities	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$16,174.08	\$194,088.96
Insurance (Health, Worker's Comp., Liability, Etc.)	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$90,892.80	\$1,090,713.60
Payroll	\$327,874.37	\$327,874.37	\$409,842.96	\$327,874.37	\$327,874.37	\$409,842.96	\$327,874.37	\$327,874.37	\$409,842.96	\$498,653.70	\$327,874.37	\$580,622.29	\$4,603,925.43
Payroll to Owner-Net Pay	\$16,422.85	\$16,422.85	\$20,528.57	\$16,422.85	\$16,422.85	\$20,528.57	\$16,422.85	\$16,422.85	\$20,528.57	\$16,422.85	\$16,422.85	\$20,528.57	\$213,497.08
401(K) Contributions	\$15,235.42	\$15,235.42	\$19,044.28	\$15,235.42	\$15,235.42	\$19,044.28	\$15,235.42	\$15,235.42	\$19,044.28	\$15,235.42	\$15,235.42	\$19,044.28	\$198,060.52
Payroll taxes	\$77,948.68	\$77,948.68	\$97,435.86	\$77,948.68	\$77,948.68	\$97,435.86	\$77,948.68	\$77,948.68	\$97,435.86	\$77,948.68	\$77,948.68	\$97,435.86	\$1,013,332.89
Equipment Calibration Expense/Equip maintenance	\$0.00	\$0.00	\$0.00	\$41,140.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00	\$8,500.00	\$0.00	\$53,140.00
Capital Purchases for Manufacturing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Legal Fees	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$36,000.00
Refinanced Loan Payment (assumed 15 years at 6.5%)	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$20,035.37	\$240,424.44
Total Expenses	\$602,420.06	\$602,420.06	\$751,650.23	\$652,269.18	\$616,105.82	\$725,476.15	\$637,024.06	\$616,105.82	\$725,476.15	\$804,303.39	\$624,605.82	\$896,255.48	\$8,254,112.20
Net Profit	-\$78,070.06	\$8,554.94	\$106,824.77	-\$41,294.18	-\$5,130.82	\$248,498.85	-\$39,799.06	-\$18,880.82	\$242,998.85	-\$207,078.39	-\$27,380.82	-\$138,155.48	\$51,087.80

In re Radio Design Group, Inc.
Case No. 14-62732-fra11
Cash Projection - 2022

	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
Bankruptcy Case Expenses													
Plan Payment - Chase Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Evergreen Federal Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Hewlett Packard Secured Claim	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - SOREDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - SBA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - State of Arizona	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Josephine County	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Employment Department	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - ODR	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Plan Payment - Unsecured Creditors	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$160,000.00
US Trustee Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounting Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Monthly Report Analyst	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Bankruptcy Case Expenses	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$32,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$160,000.00
Provision for taxes	\$60,125.69	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60,125.69
Ending Cash Balance	\$610,792.84	\$587,347.78	\$662,172.55	\$588,878.37	\$551,747.56	\$800,246.41	\$760,447.35	\$741,566.53	\$984,565.38	\$777,486.99	\$750,106.18	\$611,950.70	

CERTIFICATE OF SERVICE

I hereby certify that on December 5, 2014, I directed my staff to serve the foregoing **DEBTOR'S PLAN OF REORGANIZATION DATED DECEMBER 5, 2014** by depositing in the United States mail at Eugene, Oregon full and complete copies thereof, by first class mail, postage prepaid, addressed to the following.

Randy K Jentzsch, CPA
211 Rogue River Hwy
Grants Pass, OR 97527

Krista Lacis, CPA
4088 Hampshire Ln
Eugene, OR 97404

ODR Bkcy
955 Center St NE
Salem, OR 97301-2555

I hereby certify that on December 5, 2014, my staff determined from the United States Bankruptcy Court electronic case filing system that the following parties will be served electronically via ECF.

STEVEN K LINKON
MEGAN I LIVERMORE

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JOHN M THOMAS

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US Trustee, Eugene
CAROLYN G WADE

USTPRegion18.EG.ECF@usdoj.gov
carolyn.g.wade@doj.state.or.us

/s/ Loren S. Scott
Loren S. Scott, OSB #024502
Of Attorneys for DIP